



MISMO SPRING SUMMIT AGENDA

June 3-7, 2019
Milwaukee, WI

Thank you to our sponsors for making this event possible:



MGIC

Monday, June 3rd

Education sessions will be offered throughout Monday in the Grand Ballroom unless otherwise noted

General sessions will feature education focused on three themes:

- New and emerging technologies and what they may mean for the industry
- Reducing costs, increasing margins, and delighting your customers
- The latest updates on reporting requirements from the GSEs and other housing agencies

A complete agenda for the Education sessions will be posted as soon as available.

Monday Meetings / Events

Orientation for Newcomers

12:30 - 1:30 pm

McKinley & Taft

Never attended a MISMO Summit before? New to MISMO? Be sure to mark your calendar for the lunchtime orientation session that will be offered on Monday. Please bring your lunch.

Residential Standards Governance Committee Meeting

5:00pm – 6:30pm

McKinley & Taft

Tuesday, June 4th

Tuesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

- **Private Label RMBS DWG** **9:00am - 4:30pm**
Grand East
 - Overview of the RMBS DWG work
 - Review of mapping progress to date
 - Continuation of mapping the data set to MISMO
- **3rd Party Oversight Questionnaire DWG** **9:00am - Noon**
Grand Center
 1. The 3rd Party Oversight Questionnaire Development Work Group (“DWG”) is developing an “Influence” approach to meeting its aim of “Develop/Adopt a Standard 3rd Party Oversight Questionnaire^[1] (“Questionnaire(s)”)”.
 2. Furthering the MISMO ongoing development of a common language for exchanging information for the mortgage finance industry, the DWG will bring together the following key Questionnaire activity stakeholders at its Spring Summit Meeting (“Meeting”):
 - a. Suppliers of Questionnaire tools and services (“Suppliers”),
 - b. Users of Questionnaires (“Lenders”), and,

^[1] MISMO Work Request WR2018-5

- c. Questionnaire completers (“Vendors”).
- 3. The purpose of the Meeting is to:
 - a. Create a forum for an open discussion about the experiences, challenges currently being experienced in the completion of Questionnaires,
 - b. Broaden the DWG membership to include Suppliers,
 - c. Identify obvious, low-cost high impact changes/improvements that would benefit might stakeholders.
 - d. Develop any ideas that may encourage a move toward rationalization and standardization of Questionnaire.
 - e. Look towards creating a consensus on a standardized Questionnaire format that could be considered a MISMO standard.

- [Origination CoP](#) **9:00am - Noon**
McKinley & Taft
- [Closing Instructions DWG](#) **1:30pm - 4:30pm**
Grand Center
- [Loan Application Data Exchange DWG](#) **1:30pm – 4:30pm**
Grand West
- [Data Governance and Management CoP](#) **10:30am – Noon**
Henry & Louis
- [Property and Valuation Services CoP](#) **1:30pm – 4:30pm**
McKinley & Taft
- [Mortgage Insurance CoP](#) **9:00am - Noon**
Grand West
 - Compilation of an MISMO Mortgage Insurance 3.4 I-Guide with respect to the new URLA/ULAD/iLAD
 - Identify gaps in the MISMO 2.3.1 MI Request for the new ULAD and enhance with KEY Name and Value Pairs, if necessary

Tuesday Additional Meetings / Event

NEW! [MISMO's BOOT CAMP Course](#)

9:00pm – 4:30pm
Kennedy & Roosevelt

Introducing MISMO’s new course offering that pulls together key contents from MISMO Fundamentals and the Implementation Case Study courses into **ONE** comprehensive focused boot camp. This course will cover much of the same material and streamline the education process for understanding and using the MISMO standard.

NOTE: A separate registration and fee is required for this course.

[Membership and Revenue](#) Committee Meeting (by invitation only)

1:30pm – 4:30pm

Twenty-3

SCOUT Task Force Meeting

9:00am – 10:30am

Henry & Louis

The Scout Program is MISMO's effort to listen, hear and learn what is impacting your business today and how the Standards can be leveraged to address, Legal, Regulatory, Risk, interoperability or other issues which may be affecting your business. If it is affecting you, it is probably affecting many others. By leveraging MISMO, we can identify industry trends, find common issues and use the collaborative process to help reduce the friction which is so costly to all parties involved. Come talk to us.

Daily Wrap Up

4:30pm – 5:00pm

Grand East

[Education Committee \(by invitation only\)](#)

4:00pm – 5:00pm

Richard & Charles

Cocktail Reception

5:30pm-7:30pm

Imperial Ballroom

Wednesday, June 5th

Wednesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

- [Business Reference Model DWG](#)

9:00am – noon

Grand East

- Overview of the Business Reference Model DWG (who we are, what we do)
- Review MISMO Life of Loan
- Collaborate with other workgroups (DWGs and CoPs) on additional MISMO Life of Loan content
- Create Business Reference Model Guidelines (MEG)
- Plan for work up to the next Summit

- [Business Glossary DWG](#)

1:30pm – 3:00pm

Grand East

- Overview of the Business Glossary DWG (who we are, what we do)
- Present version 1 Glossary and begin defining scope for version 2
- Collaborate with other workgroups (DWGs) if necessary
- Review and collaborate on draft of Business Glossary MEG

- [Decision Modeling CoP](#)

3:00pm – 4:30pm

Grand East

- Overview the Decision Modeling Community of Practice and current activities.

- Review the Ability to repay decision model and white paper to prepare to submit them to MISMO Information Management and Architecture.
 - Demonstrate the Ability to Repay decision service, and its service API.
 - Identify and catalog decision points for the MISMO Life of Loan.
- [Blockchain CoP](#) **1:30pm – 4:30pm**
Grand Center
- [Emerging Tech CoP](#) **9:00am - Noon**
Grand Center
- [Remote Online Notarization DWG](#) **9:00am- 10:30am**
McKinley & Taft
- [Title Insurance CoP](#) **10:30am - Noon**
McKinley & Taft
- [Secondary CoP](#) **1:30pm – 4:30pm**
McKinley & Taft
- [Mortgage Insurance CoP](#) **9:00am - Noon**
Henry & Louis
- [Fee Naming DWG](#) **1:30pm – 4:30pm**
Henry & Louis

Wednesday Additional Meetings / Events

Architecture Workgroup Brown Bag Lunch Session

12:00-1:30pm
Grand West

- Update on MISMO's Logical Data Model (LDM)
- Update and promotion of MISMO's new JSON Development Workgroup (DWG)
- Continue work on MISMO's Microservice and API Whitepaper

Daily Wrap Up

4:30pm-5:00pm
Grand East

Joint Committee Meeting (by invitation only)

5:00pm–6:00pm
Grand West

Thursday, June 6th

Thursday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

- [eMortgage CoP](#) **9:00am - 3:00pm**
Grand East
- [Verifiable SMARTDOC 3.0 Profile DWG](#) **3:00pm - 4:30pm**
Grand East
- [Servicing CoP](#) **9:00am – Noon**
McKinley & Taft
- [Credit Reporting CoP](#) **1:30pm – 4:30pm**
Henry & Louis

Thursday Additional Meetings/Events

- Business Executive Team (BET) Meeting (by Invitation Only) **2:00pm – 3:00pm**
McKinley & Taft
- Daily Wrap Up **4:30pm-5:00pm**
Grand East
- [Council of Chairs](#) Luncheon Meeting (by Invitation Only) **Noon -1:30pm**
Imperial Ballroom
- Strategic Planning Committee Meeting **9:00am – Noon**
Richard & Charles
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Friday, June 7th

There are no sessions currently scheduled.