



MISMO FALL SUMMIT AGENDA

September 16-20, 2019
Washington, DC

Thank you to our sponsors for making this event possible:



Monday, September 16th

Monday Meetings / Events

Education sessions will be offered throughout Monday in Salon III on the 5th floor unless otherwise noted

Summit Kick-off **9:00 am – 9:05 am**

Laying the Cornerstone of Mortgage Industry Standards **9:10 am – 9:50 am**

Ever wonder how MISMO got started? What challenges the founders faced? How were they overcome? What is impact of this important work? Join this session to hear the story of MISMO directly from one of the founders, Gabe Minton, currently CIO at Guild Mortgage.

MISMO 20th Anniversary Anecdotes **9:50 am – 10:05 am**

Continuing the conversation about laying the cornerstone of standards with several MISMO contributors who have been here since, or nearly since, the beginning.

Break **10:05 am – 10:20 am**

Evolving to Enable the Mortgage Finance Industry **10:20 am – 11:10 am**

Part 1 – New Model Components and New Datasets

MISMO is actively working to build on the foundation of today's standards and pave the way for new types of standards, tools, and products to enable mortgage finance participants to delight their customers, improve interoperability and reduce costs. Attend this session to see demonstrations and use cases for the latest suite of recently released and soon to be released MISMO offerings including the new Business Glossary; Business Reference Model; Decision Modelling CoP Whitepaper; Logical Data Model derivatives including JSON; entity relationship model and the logical data dictionary redesign.

Evolving to Enable the Mortgage Finance Industry **11:10 am – Noon**

Part 2 – Going Beyond Data Standards

MISMO is actively working to build on the foundation of today's standards and pave the way for new types of standards, tools, and products to enable mortgage finance participants to delight their customers, improve interoperability and reduce costs. Attend this session to learn about the API whitepaper; response to the NIST request for information regarding artificial intelligence standards; Data Governance CoP; Closing Instructions; Remote Online Notarization (RON) standards, and much more.

Lunch Break **12:00pm- 1:30 pm**

Orientation for Newcomers **12:30pm- 1:30 pm**
Attache Room

Never attended a MISMO Summit before? New to MISMO? Be sure to mark your calendar for the lunchtime orientation session that will be offered on Monday. Please bring your lunch.

Keynote Speaker – FHFA

1:30 pm – 2:15pm

More info to come shortly!

Peering Into the Future of an Evolving Industry

2:15 pm – 3:00pm

Technology is changing rapidly. Millennials are moving into the housing market in higher and higher numbers. What might the mortgage industry look like in the future? What will the industry need from MISMO as we move into the future? How should we prepare? Listen as our panel of past and present MISMO board members, officers and other industry executives share their views on these important questions.

Break

3:00 pm - 3:15 pm

Agency Updates

3:15 pm – 4:00 pm

The world does not stand still, and neither do the regulators or housing agencies. Attend this session to hear the latest on redesigned Uniform Residential Loan Application (URLA) and other Uniform Mortgage Data Program (UMDP) activities, such as Uniform Appraisal Redesign and Uniform Closing Dataset. This is must see session!

Barriers to Scalability of Digital Mortgages

4:00 pm – 4:45 pm

You've heard how quickly the volume of digital mortgages are increasing. Is there a ceiling to how much volume the industry can handle today? If so, what are the barriers to scalability and how can they be overcome? Join this session to learn more.

Monday Additional Meetings / Events

[Residential Standards Governance Committee](#) Mtg (by invitation only)

5:00-6:30pm

Old Dominion Room

Tuesday, September 17th

MISMO's BOOT CAMP COURSE

9:00 am- 4:30pm

Consulate Room

MISMO's Boot Camp course pulls together key contents from MISMO Fundamentals and the Implementation Case Study courses into **ONE** comprehensive offering. This course covers much of the same material and streamlines the education process for understanding and using the MISMO standard. For more information and to register see [HERE](#).

NOTE: A separate registration and fee is required for this course.

Tuesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

- [Emerging Tech CoP](#) **9:00 am- 12:00pm**
Salon III
- [Origination CoP](#) **9:00 am- noon**
Attaché Room
- [Private Label DWG](#) **9:00am- noon**
Plaza Room
- [Property and Valuation Services CoP](#) **9:00am- 4:30pm**
Old Dominion Room
- [Mortgage Insurance CoP](#) **1:30pm - 4:30pm**
Attaché Room
- [Closing Instructions DWG](#) **1:30pm- 4:30pm**
Salon III

Tuesday Additional Meetings / Events

Brown Bag Lunchtime Session – “MISMO Connect” (MISMO’s Collaboration tool) Overview & Tips **12:30pm- 1:30pm**
Salon III

[Membership and Revenue](#) Meeting (by invitation only) **9:00am – 12:00pm**
Directors Office

[Education Committee](#) Meeting (by invitation only) **4:40pm – 5:30pm**
Old Dominion Room

Daily Wrap Up (A summary report-out from each CoP/DWG) **4:45pm – 5:15pm**
Salon III

MISMO 20th Birthday Party Celebration **5:30pm-7:00pm**
5th Floor Foyer



MISMO thanks Wells Fargo for their generous support of the Birthday Party Celebration

Wednesday, September 18th

Wednesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

- [3rd Party Questionnaire DWG](#) **9:00am – noon**
Plaza Room
- [Title CoP](#) **9:00am – noon**
Old Dominion
- [eMortgage CoP](#) **9:00am – 3:00pm**
Salon III
- [Mortgage Insurance CoP](#) **9:00am- 10:30am**
Consulate Room
- [Private Label DWG](#) **9:00 am - noon**
Collonade Room
- [JSON DWG](#) **10:30am – 3:00pm**
Consulate Room
- [Credit Reporting CoP](#) **1:30pm - 4:30 pm**
Old Dominion Room
- [Secondary CoP](#) **1:30pm- 4:30pm**
Plaza Room
- [Business Glossary DWG](#) **1:30-4:30 pm**
Collonade Room
- [Decision Modeling CoP](#) **3:00pm- 4:30pm**
Consulate Room
- [Verifiable SMARTDoc DWG](#) **3:00pm – 4:30pm**
Salon III

Wednesday Additional Meetings / Events

- [Strategic Planning Committee](#) Mtg (by invitation only) **9:00am – noon**
Attaché Room
- [Board of Directors Meeting](#) (by invitation only) **1:30pm - 4:30pm**
Attaché Room
- [Architecture Workgroup](#) Brown Bag Lunch Session **12:30pm-1:30pm**
Salon III

Scout Task Force Meeting	10:30am- noon 5 th Floor Foyer
Daily Wrap Up (A summary report-out from each CoP/DWG)	4:45pm-5:15pm Salon III
Joint Committee Meeting (by invitation only)	5:00pm–6:00pm Old Dominion Room

Thursday, September 19th

COMMERCIAL MISMO WORKSHOP

9:00am-4:30pm

Collonade Room

Join us as MISMO's Commercial Standards Governance Committee is hosting a workshop that will cover MISMO's recent and planned activities in the Commercial Real Estate Sector. Come and learn more about our Commercial Rent Roll Dataset, Commercial Appraisal Dataset, Historical Utility Data Collection (Green Data, and more!) Learn more & register [here](#).

Thursday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

- [Blockchain CoP](#) **9:00am - noon**
Salon III
- [Business Reference Model DWG](#) **9:00am- noon**
Collonade Room
- [Remote Online Notarization DWG](#) **9:00am-10:30am**
Ambassador Room
- [Data Governance and Management CoP](#) **9:00am-10:30am**
Old Dominion Room
- [Logical Data Dictionary DWG](#) **9:00am- noon**
Attache Room
- [Loan Application Data Exchange DWG](#) **1:30 pm- 4:30 pm**
Old Dominion Room
- [Servicing](#) **1:30pm- 4:30pm**
Salon III
- [Fee Collaboration DWG](#) **1:30pm – 4:30pm**
Collonade Room

Thursday Additional Meetings/Events

Business Executive Team (BET) Meeting

10:30am- noon

Old Dominion Room

Daily Wrap Up (A summary report-out from each CoP/DWG)

4:45pm- 5:15pm

Salon III

[Council of Chairs](#) Luncheon Meeting (by invitation only)

12:00pm- 1:30pm

Salon I

Friday, September 20th

Government Forum (by invitation only)

9:00am - noon

Old Dominion Room