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## MISMO SPRING SUMMIT AGENDA

June 3-7, 2019  
Milwaukee, WI

*Thank you to our sponsors for making this event possible:*



**MGIC**

## **Monday, June 3<sup>rd</sup>**

*Education sessions will be offered throughout Monday in the Grand Ballroom unless otherwise noted*

General sessions will feature education focused on three themes:

- New and emerging technologies and what they may mean for the industry
- Reducing costs, increasing margins, and delighting your customers
- The latest updates on reporting requirements from the GSEs and other housing agencies

A complete agenda for the Education sessions will be posted as soon as available.

### ***Monday Meetings / Events***

#### **Orientation for Newcomers**

**12:30 - 1:30 pm**

McKinley & Taft

Never attended a MISMO Summit before? New to MISMO? Be sure to mark your calendar for the lunchtime orientation session that will be offered on Monday. Please bring your lunch.

#### **Residential Standards Governance Committee Meeting**

**5:00pm – 6:30pm**

McKinley & Taft

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## **Tuesday, June 4<sup>th</sup>**

### ***Tuesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings***

- **Private Label RMBS DWG** **9:00am - 4:30pm**  
Grand East
  - Overview of the RMBS DWG work
  - Review of mapping progress to date
  - Continuation of mapping the data set to MISMO
- **3<sup>rd</sup> Party Oversight Questionnaire DWG** **9:00am - Noon**  
Grand Center
- **Origination CoP** **9:00am - Noon**  
McKinley & Taft
- **Closing Instructions DWG** **1:30pm - 4:30pm**  
Grand Center
- **Loan Application Data Exchange DWG** **1:30am – 4:30pm**  
Grand West

- [Data Governance and Management CoP](#) **10:30am – Noon**  
Henry & Louis
- [Property and Valuation Services CoP](#) **1:30pm – 4:30pm**  
McKinley & Taft
- [Mortgage Insurance CoP](#) **1:30pm - 4:30pm**  
Henry & Louis

**Tuesday Additional Meetings / Event**

**NEW! MISMO's BOOT CAMP Course** **9:00pm – 4:30pm**  
Kennedy & Roosevelt

Introducing MISMO's new course offering that pulls together key contents from MISMO Fundamentals and the Implementation Case Study courses into **ONE** comprehensive focused boot camp. This course will cover much of the same material and streamline the education process for understanding and using the MISMO standard.

**NOTE:** A separate registration and fee is required for this course. More details and the link to register will be provided shortly.

[Membership and Revenue](#) Committee Meeting (by invitation only) **1:30pm – 4:30pm**  
Twenty-3

**SCOUT Task Force Meeting** **9:00am – 10:30am**  
Henry & Louis

The Scout Program is MISMO's effort to listen, hear and learn what is impacting your business today and how the Standards can be leveraged to address, Legal, Regulatory, Risk, interoperability or other issues which may be affecting your business. If it is affecting you, it is probably affecting many others. By leveraging MISMO, we can identify industry trends, find common issues and use the collaborative process to help reduce the friction which is so costly to all parties involved. Come talk to us.

Daily Wrap Up **4:30pm – 5:00pm**  
Grand East

[Education Committee \(by invitation only\)](#) **4:00pm – 5:00pm**  
Richard & Charles

Cocktail Reception **5:30pm-7:30pm**  
Imperial Ballroom

**Wednesday, June 5<sup>th</sup>**

## Wednesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

- [Business Reference Model DWG](#) **9:00am – noon**  
Grand East
  - Overview of the Business Reference Model DWG (who we are, what we do)
  - Review MISMO Life of Loan
  - Collaborate with other workgroups (DWGs and CoPs) on additional MISMO Life of Loan content
  - Create Business Reference Model Guidelines (MEG)
  - Plan for work up to the next Summit
  
- [Business Glossary DWG](#) **1:30pm – 3:00pm**  
Grand East
  
- [Decision Modeling CoP](#) **3:00pm – 4:30pm**  
Grand East
  - Overview the Decision Modeling Community of Practice and current activities.
  - Review the Ability to repay decision model and white paper to prepare to submit them to MISMO Information Management and Architecture.
  - Demonstrate the Ability to Repay decision service, and its service API.
  - Identify and catalog decision points for the MISMO Life of Loan.
  
- [Blockchain CoP](#) **1:30pm – 4:30pm**  
Grand Center
  
- [Emerging Tech CoP](#) **9:00am - Noon**  
Grand Center
  
- [Remote Online Notarization DWG](#) **9:00am- 10:30am**  
McKinley & Taft
  
- [Title Insurance CoP](#) **10:30am - Noon**  
McKinley & Taft
  
- [Secondary CoP](#) **1:30pm – 4:30pm**  
McKinley & Taft
  
- [Mortgage Insurance CoP](#) **9:00am - Noon**  
Henry & Louis
  
- [Fee Naming DWG](#) **1:30pm – 4:30pm**  
Henry & Louis

## Wednesday Additional Meetings / Events

[Architecture Workgroup](#) Brown Bag Lunch Session

**12:00-1:30pm**  
Grand West

Daily Wrap Up

**4:30pm-5:00pm**

Grand East

Joint Committee Meeting (by invitation only)

**5:00pm-6:00pm**

Grand West

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## **Thursday, June 6<sup>th</sup>**

### ***Thursday Community of Practice (CoP) and Development Workgroup (DWG) Meetings***

- [eMortgage CoP](#) **9:00am - 3:00pm**  
Grand East
- [Verifiable SMARTDOC 3.0 Profile DWG](#) **3:00pm - 4:30pm**  
Grand East
- [Servicing CoP](#) **9:00am – Noon**  
McKinley & Taft
- [Credit Reporting CoP](#) **1:30am – 4:30pm**  
Henry & Louis

### ***Thursday Additional Meetings/Events***

Business Executive Team (BET) Meeting (by Invitation Only)

**2:00pm – 3:00pm**

McKinley & Taft

Daily Wrap Up

**4:30pm-5:00pm**

Grand East

[Council of Chairs](#) Luncheon Meeting (by Invitation Only)

**Noon -1:30pm**

Imperial Ballroom

Strategic Planning Committee Meeting

**9:00am – Noon**

Richard & Charles

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**Friday, June 7<sup>th</sup>**

There are no sessions currently scheduled.