MISMO SPRING SUMMIT
AGENDA

June 3-5, 2020
Virtual Online Event

Sponsored by:
MISMO Standards:  
Foundational to Industry Evolution from Paper to Digital  
11:00am – 11:45am EST

Recent events have accelerated lender efforts to move from paper to digital. Industry standards are key for a successful transition. Join this session to hear senior industry executive perspectives on the importance of standards; industry collaboration; and the maturation of MISMO.

**Moderator:** Marcia Davies, COO, MBA

**Featured Speakers:**
- Kurt Pfotenhauer, Vice Chairman of First American Financial Corporation, MISMO Board Chair
- Mike Fratantoni, President of MISMO and Chief Economist, Senior Vice President of Research and Technology, MBA
- Chris McEntee, President, ICE Mortgage Services and MERSCORP Holdings

New Initiatives for the Mortgage Industry  
11:45am- 12:30pm EST

The industry is increasingly turning to MISMO to solve difficult problems. Join us for a brief tour of the latest initiatives that MISMO has undertaken.

**Moderator:** Jonathan Kearns, Vice President, Product Development, MISMO

**Featured Speakers:**
- Russ Donnan, Chief Information Officer, Certified Credit
- Katie Paolangeli, Senior Vice President, Production Management, eMortgage Technology, Evolve Mortgage Services
- Jason Rable, Executive Director, Closing Operations Director Home Lending, Chase
- Kyle Bensen, Independent Consultant, Kyle Bensen LLC

**Wednesday Community of Practice (CoP) and Development Workgroup (DWG) Meeting**

**NOTE:** If you have trouble accessing the meeting URLs or Conference Lines, please email INFO@MISMO.org for assistance.  *All meetings are listed in Eastern Standard Time.*

- **Digital Loan Modifications DWG**  
  1:30pm - 3:25pm
  - Conference Line (855) 260-5550 Code: 3258975

- **Emerging Technologies CoP**  
  1:30pm - 3:25pm
  - Conference Line (855) 260-5550 Code: 7499659
Thursday, June 4th

RON Demo Day  
11:00am- 12:30pm EST

Who doesn’t love demo day? Join us to see demos of mortgage industry remote online notarization (RON) platforms certified compliant with MISMO RON standards. We’ll provide an overview of RON certification requirements, explore the new Digital Mortgage Resource Center (DMRC) and much more.

Moderator: Mark Ladd, Vice President Regulatory and Industry Affairs, Simplifile / ICE Mortgage Services

Featured Speakers:
- Jonathan Kearns, Vice President Product Development, MISMO
- Fernando Sanabria, Customer Success Representative, eNotaryLog and Brian Boles, Chief Revenue Officer, eNotaryLog
Thursday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

NOTE: If you have trouble accessing the meeting URLs or Conference Lines, please email INFO@MISMO.org for assistance. All meetings are listed in Eastern Standard Time.

- **Business Reference Model CoP** 1:30pm - 3:25pm
  - Conference Line (855) 260-5550 Code: 7207933

- **Closing Instructions DWG** 1:30pm - 3:25pm
  - Conference Line (855) 260-5550 Code: 5348211

- **Data Governance CoP** 2:30pm - 3:25pm
  - Conference Line (855) 260-5550 Code: 4293230

- **eMortgage CoP** 1:30pm - 3:25pm
  - Conference Line (855) 260-5550 Code: 4732510

- **Mortgage Insurance CoP** 1:30pm - 5:25pm
  - Conference Line (855) 260-5550 Code: 1930188

- **Title & Closing CoP** 1:30pm - 2:25pm
  - Conference Line (855) 260-5550 Code: 9561447

- **Blockchain CoP** 3:30pm - 5:25pm
  - Conference Line (855) 260-5550 Code: 2972814

- **Decision Modeling CoP** 3:30pm - 4:25pm
  - Conference Line (855) 260-5550 Code: 7397675
Agency and GSE Updates 11:00am - 11:45am EST

The world does not stand still, and neither do the regulators or housing agencies. Attend this session to hear the latest from the GSEs on Uniform Mortgage Data Program (UMDP) activities such as the Uniform Residential Loan Application (URLA) roll-out and Residential Appraisal Dataset development. Veteran's Administration representatives will join to bring you up to speed on their modernization and MISMO related initiatives. This is must see session!

**Speakers:**

VA - **John Bell**, Deputy Director, Loan Guaranty Service, Department of Veterans Affairs (VA)

GSEs:

- **David Barkley**, Business Initiatives Director, Single-Family Strategic Delivery, Freddie Mac
- **Denise Rivoal**, Senior Product Manager, Single-Family Mortgage Business – Digital Products, Fannie Mae
- **Victoria Kelly**, Project Management Senior, Single-Family Strategic Delivery, Freddie Mac
- **Kasie Lynn**, Project Manager, Single-Family Strategic Delivery, Freddie Mac
- **Sejal Patel**, Senior Product Manager, Single-Family Mortgage Business – Digital Products, Fannie Mae
Enabling the Mortgage Finance Industry for Whatever the Future May Hold

11:45am - 12:30pm EST

Standards make innovation possible and provide a path forward during times of uncertainty. MISMO standards and resources can enable your organization to accelerate development of new and innovative solutions. Join this session to learn about recently, and soon to be released, standards and resources your organization should be adopting today.

**Moderator:** Shawn Jobe, Director Software Development, Factual Data

**Panelists:**
- Jonathan Kearns, Vice President Product Development, MISMO
- Bill Klumper, Owner, FirstStep Software Systems
- James LaLonde, Enterprise Business Architect, Enterprise Architecture, RockCentral Detroit
- Christopher Stookey, CMSP®, Data Modeling Lead, Vice President, Consumer Lending Technology, Wells Fargo
- Domenic Virgilio CMSP®, Solutions Architect, United Wholesale Mortgage

**Friday Community of Practice (CoP) and Development Workgroup (DWG) Meetings**

**NOTE:** If you have trouble accessing the meeting URLs or Conference Lines, please email INFO@MISMO.org for assistance. *All meetings are listed in Eastern Standard Time.*

- **eDoc/eMortgage Vault DWG** 1:30pm - 3:25pm
  - Conference Line (855) 260-5550 Code: 0341097

- **Logical Data Dictionary DWG** 1:30pm - 3:25pm
  - Conference Line (855) 260-5550 Code: 5742490

- **Origination CoP** 1:30pm - 3:25pm
  - Conference Line (855) 260-5550 Code: 6916551

- **Private Label DWG** 1:30pm - 5:25pm
  - Conference Line (855) 260-5550 Code: 3122728

- **Business Glossary DWG** 3:30pm - 5:25pm
  - Conference Line (855) 260-5550 Code: 5917904
• **Loan Application Data Exchange DWG** 3:30pm - 5:25pm
  o Conference Line (855) 260-5550 Code: 5733959
  o Adobe Connect URL [http://mismo.adobeconnect.com/summit1/](http://mismo.adobeconnect.com/summit1/)

• **Property & Valuation CoP** 3:30pm - 5:25pm
  o Conference Line (855) 260-5550 Code: 4364129