



MISMO WINTER SUMMIT AGENDA

January 8-12th, 2018
New Orleans, LA

Thank you to our sponsors for making this event possible:



Monday, January 8th

Note: All sessions on Monday will be held in the *Lasalle A&B* unless otherwise noted

Summit Kick Off

8:55am

2018 State of the Union

9:00am – 9:30am

2017 was a heck of a year. 2018 brings with it the promise of even more opportunities to advance the standards and serve the industry in meaningful and impactful ways. Join this session to learn about the impact MISMO is having on the mortgage finance industry and our plans for continuing that momentum into 2018.

MISMO Moving Forward

9:30am – 10:20am

MISMO is actively working to build on the foundation of today's standards and pave the way for new types of standards, tools, and products to support tomorrow's mortgage industry. Attend this session to learn the latest about pilot activities, see a demos of the new Logical Data Model and Business Glossary, and to learn how you can get involved.

Break

10:20am–10:30am

Applying Standards to Solve Housing Agency Business Issues

10:30am – 11:30am

The world does not stand still, and neither do the regulators or housing agencies. This is a don't miss session. The GSEs have many initiatives underway that could affect your organization. There is new information about the Uniform Loan Delivery Dataset (ULDD) Phase 3; Uniform Residential Loan Application (URLA); and the Uniform Loan Application Dataset (ULAD). You also won't want to miss hearing the latest about CFPB HMDA requirements. Attend to hear the latest directly from CFPB and GSE representatives.

MISMO Prepares for the Future

11:30am - noon

MISMO continues to proactively prepare in new and different ways for industry's demand for standards. Attend this session to learn more about recent efforts and what's in store.

Lunch Break (on your own)

noon-1:30pm

Lunchtime Brown Bag Sessions (Bring your lunch)

12:30-1:25pm

- **New Attendee Orientation** (*in Poydras*)

Never attended a MISMO Summit before? New to MISMO? Be sure to mark your calendar for the lunchtime orientation session that will be offered on Monday at lunch time. Be sure to bring your lunch!

Going Digital

1:30pm–2:30pm

The industry is making progress on the road to digitalization but we still have a ways to go. Listen to learn the details of key issues and how you can help to overcome them. Join this session to hear the latest on these important "e" topics and so much more.

Cybersecurity & Potential for Standards

2:30pm–3:15pm

Organizations are being hacked this very moment. The methods used for breaching systems are ever changing and gaining complexity. Security professionals must stay ahead of the curve or deal with the fall out. Attend this session to learn more about the current environment, methods for protecting your organization and the potential for standards in the cybersecurity world.

Break

3:15pm–3:30pm

Blockchain and Distributed Ledger Demystified

3:30pm–4:50pm

What exactly is a blockchain? Do I need one? Would business processes operate differently if they were on a distributed ledger? This multifaceted session is designed to inform and engage the audience as panelists provide information on foundational concepts for leveraging distributed ledgers as well as dive into a number of actual use cases. All of this is a preamble for smaller group blockchain working sessions on Tuesday.

Wrap Up

4:50pm–5:00pm

Monday Additional Meetings / Events

- [Residential Governance Comm. Mtg](#) (by invitation only) **5:00-6:30pm**
Poydras

Tuesday, January 9th

Special Training Opportunity

MISMO's [XML Primer Course](#) will be offered from 9am-4:30pm in the Fulton room. Please note that a separate registration is required for this course.

This course is designed for business and technology professionals who are currently (or who may soon be) involved in the consideration, planning, and/or development of a MISMO-based project. The course provides a detailed introduction to XML and Schema using examples and a walk-through of the MISMO 3.3 Reference Model. [See here for more information and to register.](#)

Tuesday Community of Practice and Development Workgroup Meetings

- [Title Insurance](#) **9:00 am-noon**
LaSalle B
- [Business Rules \(BREW\)](#) **1:30 pm-4:30 pm**
LaSalle B
- [Credit](#) **9:00am-noon**
Pelican 1

- [Business Glossary](#) 1:30 pm-4:30 pm
Pelican 1
- [Business Reference Model](#) 9:00am-4:30pm
Pelican 2
- [Mortgage Insurance](#) 1:30 pm-4:30 pm
Arcadian 1

Tuesday Lunchtime Brown Bag Session for MISMO Champions

MISMO Licensing Program Consultation with [Champion Members](#) 12:30pm – 1:15pm Arcadian 1

MISMO's new licensing program, effective 1/1/2018, means changes for MISMO and for MISMO license holders, particularly those who will hold Distributor Licenses. The purpose of this session is solicit and exchange ideas on how our Champions who are also Distributors are planning to meet their obligation to make "commercially reasonable efforts to encourage their end users to register as MISMO product users." We will also discuss ideas for tools and resources that MISMO could provide Distributors to assist them in meeting this obligation.

Please bring your lunch and join us!

Tuesday Additional Meetings / Events

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| Blockchain Workshop | 9:00am-4:30pm
On site – Room TBD |
| Daily Wrap Up | 4:30pm – 5:00pm
LaSalle A |
| Education Committee Mtg | 4:30pm – 5:30pm
LaSalle B |
| Reception | 5:30pm-7:30pm
On site – Room TBD |

Wednesday, January 10th

Wednesday Community of Practice and Development Workgroup Meetings

- [eMortgage](#) 9:00am – 4:30pm
LaSalle A
- [Logical Data Model](#) 9:00am – 4:30pm
LaSalle B
- [Servicing](#) 9:00am-4:30pm

- [Mortgage Insurance](#) Pelican 1
9:00am - noon
Arcadian 1
- [Property and Valuation Services](#) 1:30pm - 4:30pm
Arcadian 1

Wednesday Additional Meetings / Events

[Membership & Revenue](#) Comm Mtg (by invitation only) 7:30am-9:00am
Poydras

[Strategic Planning Comm.](#) (by invitation only) 9:00am-noon
Poydras

[Architecture](#) Brown Bag 12:30pm-1:30pm
LaSalle B

[Board of Directors](#) Mtg (by invitation only) 1:30pm-4:30pm
Poydras

Joint Committee Mtg (by invitation only) 5:00pm–6:00pm
LaSalle A

Reception for GC and BoD (by invitation only) 6:00pm-7:00pm
LeSalon

Daily Wrap Up 4:30pm-5:00pm
LaSalle A

Thursday, January 11th

Thursday Community of Practice and Development Workgroup Meetings

- [Online Notary](#) 9:00am-4:30pm
LaSalle A
- [Secondary](#) 9:00am-4:30pm
LaSalle B
- [Origination](#) 9:00am-4:30pm
Pelican 1&2
- [Business Glossary](#) – Bus. Subcommittee Session 1:30pm-4:30pm
Arcadian 1

Thursday Additional Meetings/Events

CMISMO Meeting

9:00am-4:00pm

Bywater Board Room

Anyone interested in MISMO's work on standards in the Commercial space are welcomed to attend.

Council of Chairs Luncheon Meeting (by Invitation Only)

Noon -1:30pm

Polydras

Daily Wrap Up

4:30pm-5:00pm

LaSalle A

Friday, January 12th

Friday Community of Practice Meeting

- [Closing Instructions](#)

9:00am-4:00pm

LaSalle A