



**MISMO January 2012 Trimester  
Meeting Schedule and Session Descriptions**  
ONE OCEAN RESORT  
Atlantic Beach, Florida  
January 23 – 27, 2012

***Workgroup Meeting Descriptions – Tuesday to Friday, January 24 – 27, 2012***

**TUESDAY, January 24**

**Origination Workgroup – Tuesday 9:00 am – 4:45 pm**

The Workgroup will focus on development and mapping of standard loan transaction use cases, including complex fee and escrows mapping scenarios, related to the continued development of a v3.2 implementation guide. Additionally, review the progress of v3.2 URLA, GFE and HUD-1 document mapping efforts.

**Property and Valuation Services – Tuesday 9:00 am – 4:45 pm**

Workgroup continues work on the new iGuide for version 3.1 to complete the references for using 3.1 to build valuation transactions, with the initial use case based on the cross-reference mapping to the MISMO 2.6GSE file for UAD. Group will also review definitions for fields and enumerations in the logical data dictionary.

**Mortgage Insurance – Tuesday 1:15 pm – 4:45 pm**

The primary focus of the Mortgage Insurance Workgroup will be to complete work on the MISMO v3.x MI Application Request / Response I-Guide including finalizing the requirements for a MI Rate Quote. Additional discussion will center on MI Workgroup efforts related to "Full File / Full Underwrite" MI submissions, the Loan Activity / Default Reporting specification and may start work on defining new servicing transactions using the MISMO v3.x model.

**Daily Wrap-Up Session – Tuesday 5:00 pm – 5:45 pm**

All workgroups come together to exchange information about their progress during the day's meetings. General announcements, daily news, and meeting content for the remaining workgroup sessions.

**Cocktail Party 6:00 – 7:30 pm**

Come have a drink on MISMO! All attendees invited to meet and greet with your business colleagues.

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**WEDNESDAY, January 25**

**eMortgage Workgroup – Wednesday 9:00 am – 4:45 pm**

The eMortgage workgroup will continue to work on current projects, including: SMART Doc® I-Guides for eNote, Settlement Instrument, and Recordable Instruments; Zip Archive I-Guide, XML Digital Signature I-Guide, and View Formats White Paper.

**Mortgage Insurance – Wednesday 9:00 am – 12:00 pm**

Agenda continues from Tuesday.

**Credit Workgroup – Wednesday 9:00 am – 4:45 pm**

Workgroup to continue efforts on developing reference documentation for use by implementers who need to exchange credit reporting information using the MISMO v3.1 reference model. Specific attention will be on the Credit Response container and business use cases such as embedding documents, mapping of credit liability, score and public record information.

**Council of Chairs Lunch – Wednesday 12:00 – 1:15 pm**

Business meeting for Workgroup Chairs and Co/Vice-Chairs (Closed session – restricted to Council members only)

**Secondary –Wednesday 1:15 pm – 4:45 pm**

Workgroup plans to discuss/ develop Arc Roles, mapping of information associated with Trusts, and have an open discussion about the use of MISMO from a Loan Delivery perspective.

**Daily Wrap-Up Session – Wednesday 5:00 pm – 5:45 pm**

All workgroups come together to exchange information about their progress during the day’s meetings. General announcements, daily news, and meeting content for the remaining workgroup sessions.

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**THURSDAY January 26**

**Servicing – Thursday 9:00 am – 4:45 pm**

Workgroup plans to continue work on Loan Activity Reporting requirements and mapping as well as discuss/ develop Arc Roles needed for servicing business use cases.

**Title Insurance – Thursday 9:00 am – 4:45 pm**

Workgroup will review and finalize the implementation guide for the MISMO eRemittance standard, work on promotion ideas for eRemittance, and begin work on eRemittance Phase 2 to include a response with an invoice to agents from the underwriter. The Workgroup will also work on the implementation guide for eAgent Validation, Title Request and Title Response.

**Document Classification /DMS Workgroup – Thursday 9:00 am – 12:00 pm**

Workgroup to review increased scope of documents included in v3.1, focus on greater use of the document standards by other workgroups and continue work on Document Classification I-Guide. Document Management Services project will continue work on additions to the MISMO reference model, focusing on enhancing the DOCUMENT element to support the W3C CMIS standard.

**Verification Services – Thursday 9:00 am – 12:00 pm**

This focus group will work on finalizing the MISMO framework for an XML Request and Response message to order verification products, including Request For Copy Of Tax Return, Verification Of SSN, Verification Of Employment, Verification Of Deposit, Verification Of Securities, and Verification Of Mortgage Or Rent.

**XML Architecture – Thursday 12:00 pm – 1:15 pm (box lunch available for purchase)**

Discussions about tools for management of vocabulary and schema, review of Version 3.x standards development processes, and criteria for elevation of Version 3.0 Candidate Recommendation to Recommendation status. Workgroup to address any Architecture questions that may arise during the meeting week.

**Adoption and Marketing /Communication Subcommittees Joint Workgroup – 1:15 – 5:00 pm**

In an effort to provide better education and communication of MISMO implementation guides ("iGuides"), the Adoption Subcommittee is currently collecting all iGuides being produced in various MISMO workgroups, and creating a commonality of how these documents should be created and distributed.

This joint subcommittee meeting between Adoption and Marketing & Communications is intended to create strategies to allow the most far-reaching, meaningful, and ubiquitous distribution of iGuides within the residential mortgage industry.

**Daily Wrap-Up Session – Thursday 5:00 – 5:45 pm**

Workgroups meeting on Thursday exchange information about their progress. Report from Architecture and Governance about topics for the day’s meetings. General announcements, daily news, and future meeting plans.

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**FRIDAY January 27**

**MISMO Governance Committee – Friday 9:00 am – 12:00 pm**

Business meeting for Residential Governance Committee (Closed session – restricted to Governance members only)