

## **MISMO Trimester Education Track: Monday, Jan. 23 2012**

### **Agenda and Session Descriptions**

**9:00 – 9:15 Welcome and Introductions**

**9:15 – 10:00 MISMO Foundations: Structure and Strategy for a Turbulent World**

Harry Gardner

Managing your business and its data needs in this turbulent regulatory environment is a challenge, but MISMO can help smooth out the rough spots. MISMO's open, consensus-built standards have supported mortgage industry needs for over 10 years, and are now leading the development of industry needs through their central role in mandatory requirements like the Uniform Mortgage Data Program.

This session will provide a detailed overview of MISMO and explain why it is more important than ever for your organization, and how MISMO can help your company stay lean and mean while quickly adapting to requirements like the UMDP and UAD, as well as new changes to the TILA and GFE.

**10:00 – 10:30 Introduction to XML Schema**

Greg Alvord

This session lays the groundwork for the rest of the day. The MISMO Reference Model uses XML Schema, the W3C (World Wide Web Consortium) standard for XML implementation today. Learn the basics of XML Schema, how it's used in the Reference Model, and why MISMO transitioned from XML DTD to Schema for the current standards.

**10:30 – 10:45 Break**

**10:45 – 12:00 Using the MISMO Reference Model**

Greg Alvord & Dave Krause

Demystify and decode the MISMO Reference Model by taking a look at the model itself. Learn how data is categorized and managed, and how to use the Logical Data Dictionary to locate individual data elements, metadata information, enumerated values, and attribute information.

Take a deeper dive into how the model is structured, and begin exploring how real world MISMO-based transactions can be mapped to internal data sources. Learn how the mapping of multiple transactions using MISMO greatly reduces development time and cost.

**12:00 – 1:15 Lunch Break**

**1:15 – 2:00 Delivering or Receiving Data With Your Business Partners**

Ted Adams, Lynn Calahan and Dave Krause

You've probably heard the core MISMO value proposition, that you and your business partners save time, effort and money by leveraging the MISMO data standards for your transactions. But how exactly do you implement the MISMO standards? How do you achieve data consistency between the various uses of MISMO within your organization? What considerations should you think about as you make design decisions? Come hear MISMO experts discuss the data delivery implementation process, as they cover Object Models, XSLT, the Uniform Mortgage Data Program, and audience Q & A.

**2:00 – 3:00 Using the Reference Model Internally: Enterprise Systems**

Greg Alvord & Jim Metzger

So, you have a data reference model that currently has approximately 3,200 data points, and is continuously vetted by hundreds of the brightest mortgage technologists and business professionals in our industry. Moreover, the model uses proven methodologies to add new data points and make changes to existing data points, rolling out new versions in a managed and predictable manner. But within your company's enterprise systems, you have 10, 12, or even 15 different data silos that have developed over the years, requiring a lot of internal resources to maintain the interfaces between them. Learn the benefits of structuring your company's internal object model to align with the MISMO V3 Reference Model. Learn how to get started, what to watch for, and how to accomplish an organized migration to a uniform, internally aligned data structure.

**3:00 – 3:15 Break**

**3:15 – 4:30 Implementing Documents with Version 3.2**

Liz Green, Harry Gardner and Abdias Lira

Many trading partner transactions within the mortgage industry require the delivery of documents along with data. Learn how MISMO can facilitate transactions that contain both data and document payloads. Further, learn how Version 3.2 builds on this foundation and expands it to meet emerging business needs. This panel will review the different types of documents you may need to utilize for daily business processes, and describe how the flexible Document structure in V3 can be leveraged to your advantage.

**4:30 – 4:45 Break**

**4:45 – 6:00 Keynote Speaker**

Jack Konyk, Executive Director, Government Affairs, Weiner Brodsky Sidman Kider PC

**6:30 – 7:30 Cocktail Reception**