



MISMO Winter SUMMIT AGENDA

January 11-14, 2021
Virtual Online Event



Monday, January 11th:



Sponsor of Monday's Educational Content

Education Sessions: 11:00am – 12:30pm EST

- ***Moving Beyond 2020! Hello 2021! What Now?*** – (40 minutes)
 - 2020 may be over but the impact will affect us for years to come. Join this session to hear about MBA's latest forecast of the various forces impacting the market during these unprecedented times as well as key outcomes from the MBA Tech Profile Survey and what they may mean for your organization.
- ***A Strategic Discussion with MISMO's new President, Seth Appleton*** – (35 minutes)
 - Hear Seth's vision for the future of MISMO and how we can collaborate to best serve the mortgage finance industry in 2021 and beyond.

Monday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

- | | |
|---|------------------|
| • Newcomer Orientation | 12:45pm - 1:15pm |
| • Credit Reporting CoP | 1:30pm - 3:25pm |
| • Fee Collaboration DWG | 1:30pm - 3:25pm |
| • Residential Appraisal DWG | 1:30pm - 3:25pm |
| • Secondary CoP | 1:30pm - 3:25pm |
| • JSON DWG | 3:30pm - 5:25pm |
| • Servicing Transfers DWG | 3:30pm - 5:25pm |
| • Data Governance CoP | 4:30pm - 5:25pm |
| • Daily Wrap-Up | 5:30pm – 5:55pm |
| • Joint Committee Meeting_(Invitation Only) | 6:00pm – 7:00pm |
-

Tuesday, January 12th

MISMO Champion Coffee Chat with MISMO's New President

10:00am – 10:30am
(Invitation Only)

As a benefit of [MISMO's Champion program](#), each Champion organization is invited to have up to 5 people attend a virtual "Coffee Chat" to get to know MISMO's new President.

Education Sessions: 11:00am – 12:30pm EST

- **Where is Tech Going and What Does it Mean for MISMO?** – (50 minutes)
 - Technology trends; new relationships; new technologies; making better use of existing technologies and standards; and much, much, more. What does all of this mean for you and your organization? What does it mean for MISMO?
- **The Universal Value Proposition for Industry Standards** – (25 minutes)
 - Some truths are universal. Widely adopted industry standards raise the tide for all participants. Gain new perspectives on just how important MISMO's work is to the U.S. mortgage finance industry by looking from the outside in. Join this session to learn about the Canada Mortgage and Housing Corporation (CMHC) study exploring the potential benefits of adopting mortgage data standards in Canada.
 - Speaker:
 - Maxim Armstrong, Senior Manager, Research at CMHC

Tuesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

- [Title & Closing CoP](#) **1:30pm - 2:25pm**
- [Architecture Work Group](#) **1:30pm – 3:25pm**
- [Business Glossary DWG](#) **1:30pm - 3:25pm**
- [Emerging Technologies CoP](#) **3:30pm - 5:25pm**
- [Residential Appraisal DWG](#) **3:30pm - 5:25pm**
- [Servicing Portfolio Risk and Retention DWG](#) **3:30pm - 5:25pm**
- Daily Wrap-Up **5:30pm – 5:55pm**

- Annual Awards Ceremony and Reception

6:00pm – 7:30pm

Wednesday, January 13th

Coffee Chat with MISMO Staff

10:00am – 10:30am

Come meet with the MISMO staff – bring your questions, simple or complex and we'll work to provide answers. Learn about new developments in MISMO member and workgroup engagements and more!

Education Sessions: 11:00am – 12:30pm EST

- **Agency Spotlight: FHA Modernization Efforts** – (20 minutes)
 - The Federal Housing Administration (FHA) is modernizing their technology to deliver enhanced processing and reporting. Join this session to hear the latest on their progress and what it means for your organization.
- **Agency Spotlight – Ginnie Mae Pool Delivery Dataset and More** – (20 minutes)
 - Are you ready? Learn what you need to know about the Ginnie Mae MISMO adoption and other key initiatives and what they mean for you and your organization.
- **Agency Spotlight: GSE Updates** – (25 minutes)
 - The world does not stand still, and neither do the regulators or housing agencies. Attend this session to hear the latest from the GSEs on Uniform Mortgage Data Program (UMDP) activities such as the Uniform Residential Loan Application (URLA) roll-out and Residential Appraisal Dataset development.

Wednesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

- [Business Reference Model CoP](#) 1:30pm - 3:25pm
- [Closing Instructions DWG](#) 1:30pm - 3:25pm
- [Loan Application Data Exchange DWG](#) 1:30pm - 3:25pm
- [eMortgage CoP](#) 1:30pm - 4:25pm

- [Mortgage Insurance CoP](#) 1:30pm - 5:25pm
 - [Blockchain CoP](#) 3:30pm - 5:25pm
 - [Decision Modeling CoP](#) 3:30pm - 5:25pm
 - [Servicing CoP](#) 3:30pm - 5:25pm
 - [Verifiable SmartDoc DWG](#) 4:30pm - 5:25pm
 - Daily Wrap-Up 5:30pm – 5:55pm
-

Thursday, January 14th

Education Sessions: 11:00am – 12:30pm EST

- **Lender Perspectives:**
 - Current challenges, expected challenges – technology, operations, regulation, scalability, going digital, etc. With a new Administration in the White House in January, the agenda for agencies like the CFPB could undergo a rapid transformation, housing finance reform could be turned on its head and progressive banking ideas that were unthinkable over the past four years could gain traction.
- **Resources Every Lender Should Know About**
 - Standards make innovation possible and provide a path forward during times of uncertainty. MISMO standards and resources can enable your organization to accelerate development of new and innovative and utility solutions. Join this session to learn about recently, and soon to be released, standards and resources your organization should be adopting today including the MISMO Closing Instructions; iLAD (Industry Loan Application Dataset); and the API Toolkit.

Thursday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

- [Logical Data Dictionary DWG](#) 1:30pm - 3:25pm

- [Origination CoP](#) **1:30pm - 3:25pm**
 - [Private Label DWG](#) **1:30pm - 5:25pm**
 - [eDoc/eMortgage Vault DWG](#) **3:30pm - 5:25pm**
 - [Property & Valuation CoP](#) **3:30pm - 5:25pm**
 - Wrap Up **5:30pm – 5:55pm**
-