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## MISMO Winter Summit Agenda

January 10-13, 2022  
Clearwater, FL

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## Monday, January 10<sup>th</sup>

**NOTE TO PRESS:** Monday's Educational Sessions and each of the 3 Coffee Chats throughout the week are **OPEN** to the Press. ALL other sessions (including Workgroup meetings) are **CLOSED** to the press.

### **Newcomer Orientation**

Never been to a Summit before? Bring your lunch and attend this session to learn what to expect from the experience. Opportunities to be paired with an experienced MISMO Ambassador will be provided.

*Time:* 12:30pm – 1:20 pm

*Room:* Madiera

### **Educational Content - TBA**

*Note: All times listed in Eastern Standard Time (EST)*

#### **Assessing Risk: Trustworthy Data Needed to Support Capital Markets**

*Time:* 9:15am – 10am

*Room:* Aqualea

Many participants in the residential mortgage capital markets process got burned during the financial crises. They either did not have the data needed to manage risk or the data was unreliable. Either way, validation processes are manual and hard to scale; some exchanges are not standardized; and as a result, some investors no longer invest in anything that is not government-backed or 100% validated. What changes are necessary to restore trust for the capital markets community?

- Moderator: **TBA**
- Panelists:
  - **TBA**

#### **Putting Trust Back into the Trusted Data**

*Time:* 10:15am – 11am

*Room:* Aqualea

The financial crisis severed our ability to trust the data. So we created inefficient and expensive processes with checkers checking the checkers. Yet the industry seems to have multiple tools available to put trust back into the data. Join this session as experts explore the options for restoring trust in the data.

- *Moderator:* **TBA**
- *Panelists:*
  - **TBA**

## Agency Updates

*Time: 11am – 11:30am*

*Room: Aqualea*

More information will be available soon!

- Moderator: **TBA**
- Panelists:
  - **TBA**

## Property Valuation – Change is All Around Us

*Time: 1:30pm – 2:30pm*

*Room: Aqualea*

These days it seems that everything involved in assessing the value of a property is undergoing transformation. Traditional valuation methods are struggling with rapid price appreciation. Appraisal bias is a constant topic of conversation, as is the concern regarding diversity and aging in the appraiser community. And the GSEs are talking about massive change to the appraisal forms and related data. Join industry experts as they discuss the latest trends, technologies, and challenges in residential appraisal and what they may mean for your organization.

Participants interested in this session may also want to attend the Uniform Appraisal Dataset (UAD) deep dive session scheduled for Thursday, 1/13 at 10:30am.

- Moderator: **TBA**
- Panelists:
  - **TBA**

## The Great Collision: The Insatiable Demand for More Data vs Privacy & Cybersecurity

*Time: 3pm – 3:45pm*

*Room: Aqualea*

The past decade has seen a huge increase in the data required to originate and service a loan, with no sign that increases are abating. Yet having all of this data makes our industry a target for bad actors. And consumers are increasingly worried about how the data collected about them is being used. Perhaps we need to question what we really need to make decisions, or what we retain in our systems, or how we use the data.

- Moderator: **TBA**
- Panelists:
  - **TBA**

## Who Said Servicing was Easy?

Time: 3:45pm – 4:30pm

Room: Aqualea

Rates are going up so the market is moving from refi to purchase. At the same time loans are fast moving out of forbearance into modifications and workouts. What challenges are top of mind for servicers today and how can we work through them? Join our panel of industry experts to find out.

- Moderator: **TBA**
- Panelists:
  - **TBA**

## Residential Standards Governance Committee Meeting *(Invitation Only)*

Time: 5pm – 6:30pm

Room: Madiera

## Tuesday, January 11<sup>th</sup>

## Coffee Talk – Topic TBA

Time: 8am – 8:45am

Room: Aqualea A&B

TBA

- Moderator: **TBA**
- Panelists:
  - **TBA**

## Tuesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

<u>Name</u>	<u>Room</u>	<u>Time (EST)</u>
<a href="#">Title &amp; Closing CoP</a>	Aqualea A&B	9:00am – 10:30am
<a href="#">FIPS Code DWG</a>	Siesta Key	9:00am – 12:00pm

<a href="#">Mortgage Insurance CoP</a>	Longboat Key B	9:00am – 12:00pm
<a href="#">Private Label DWG</a>	Madiera	9:00am – 12:00pm
<a href="#">Reference Architecture DWG</a>	Aquelea C	9:00am – 12:00pm
<a href="#">eMortgage CoP</a>	Aquelea A&B	10:30am – 12:00pm
<a href="#">API CoP</a>	Aquelea C	1:30pm – 4:30pm
<a href="#">Business Reference Model CoP</a>	Madiera	1:30pm – 4:30pm
<a href="#">eMortgage CoP</a>	Aquelea A&B	1:30pm – 4:30pm
<a href="#">Property &amp; Valuation CoP</a>	Longboat Key B	1:30pm – 4:30pm
<a href="#">Servicing CoP</a>	Siesta Key	1:30pm – 4:30pm

### **GSE Update Brown Bag**

The world does not stand still, and neither do the regulators or housing agencies. Attend this session to hear the latest from the GSEs on Uniform Mortgage Data Program (UMDP) activities such as the Uniform Residential Loan Application (URLA) roll-out and Residential Appraisal Dataset development.

*Time:* 12:30pm – 1:20pm

*Room:* Aqualea A&B

### **Workgroup Daily Wrap-Up**

Everyone is invited to the Daily Wrap-Up sessions where leaders of the workgroups that met that day provide a brief report out on what transpired in their meetings. The Wrap-Up provides a great opportunity to get a comprehensive perspective of MISMO's efforts.

*Time:* 4:45pm – 5:15pm

*Room:* Aqualea A&B

### **Evening Reception**

Everyone is invited to the Fall Summit reception. Come meet up with old friends and make some new ones. Don't miss this opportunity to network and celebrate MISMO.

*Time:* 5:30pm – 7pm

*Room:* Sky Terrace

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## Wednesday, January 12<sup>th</sup>

Coffee Talk – Topic TBA		Time: 8am – 8:45am Room: Aqualea A&B
TBA		
<ul style="list-style-type: none"><li>• Moderator: TBA</li><li>• Panelists:<ul style="list-style-type: none"><li>○ TBA</li></ul></li></ul>		

<b>Wednesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings</b>		
<u>Name</u>	<u>Room</u>	<u>Time (EST)</u>
<a href="#">Credit Reporting CoP</a>	Longboat Key B	9:00am – 12:00am
<a href="#">Emerging Technologies CoP</a>	Madiera	9:00am – 12:00am
<a href="#">ESG CoP</a>	Aqualea A&B	9:00am – 12:00pm
<a href="#">Fee Collaboration DWG</a>	Aqualea C	9:00am – 12:00pm
<a href="#">Mortgage Insurance CoP</a>	Siesta Key	9:00am – 12:00pm
<a href="#">AWG Brown Bag</a>	Aqualea A&B	12:30pm – 1:20pm
<a href="#">Secondary CoP</a>	Longboat Key B	1:30pm – 3:00pm
<a href="#">Data Governance &amp; Management CoP</a>	Siesta Key	1:30pm – 4:30pm
<a href="#">MISMO 4.0 Next Gen DWG</a>	Madiera	1:30pm – 4:30pm
<a href="#">Origination CoP</a>	Aqualea C	1:30pm – 4:30pm
<a href="#">Remote Online Notarization DWG</a>	Aqualea A&B	1:30pm – 4:30pm

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*Time:* 4:45pm – 5:15pm

*Room:* Aqualea A&B

## Joint Committee Meeting *(Invitation Only)*

*Time:* 5:30pm – 6:30pm

*Room:* Aqualea A&B

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## Thursday, January 13<sup>th</sup>

Coffee Talk – Topic TBA	<i>Time:</i> 8am – 8:45am <i>Room:</i> Aqualea A&B
TBA <ul style="list-style-type: none"><li>Panelists:<ul style="list-style-type: none"><li>TBA</li></ul></li></ul>	

<i>Thursday Community of Practice (CoP) and Development Workgroup (DWG) Meetings</i>		
<u>Name</u>	<u>Room</u>	<u>Time (EST)</u>
<a href="#">Business Glossary DWG</a>	Longboat Key B	9:00am – 10:30am
<a href="#">Blockchain CoP</a>	Aqualea A&B	9:00am – 12:00pm
<a href="#">Closing Instructions DWG</a>	Madiera	9:00am – 12:00pm
<a href="#">Title Pre-Closing Docs DWG</a>	Aqualea C	9:00am – 12:00pm
<a href="#">UAD Deep Dive</a>	Longboat Key B	10:30am – 12:00pm
<a href="#">Architecture Work Group</a>	Aqualea A&B	1:30pm – 3:00pm

<a href="#">Credit Reporting CoP</a>	Madiera	1:30pm – 4:30pm
<a href="#">Decision Modeling CoP</a>	Siesta Key	1:30pm – 4:30pm
<a href="#">Loan Application Data Exchange DWG</a>	Aqualea C	1:30pm – 4:30pm
<a href="#">Servicing Transfers DWG</a>	Longboat Key B	1:30pm – 4:30pm
<a href="#">eDoc/eMortgage Vault CoP</a>	Aqualea A&B	3:00pm – 4:30pm

**Council of Chairs Forum Luncheon *(Invitation Only)***

*Time:* 12:00pm – 1:30pm

*Room:* Bellaire

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*Time:* 4:45pm – 5:15pm

*Room:* Aqualea A&B

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