MISMO Fall Summit
Agenda

September 18th – 21st, 2023
Washington, DC

Thank You to our Sponsors:

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**Bronze Level Sponsors**
Monday September 18th

**NOTE TO PRESS:** Monday’s Educational Sessions and each of the Coffee Chats throughout the week are **OPEN** to the Press. ALL other sessions (including Workgroup meetings) are **CLOSED** to the press.

**Educational Content**

*Note: All times listed in Eastern Time (EST)*

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**Breakfast**  
*Time: 7:30am – 9:00am*  
*Room: Chesapeake View*  
*Sponsored By: MGIC*

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**Opening Remarks 9:00 - 9:05am**

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**Conversation with FHA Commissioner Julia Gordon**  
*Time: 9:05am – 9:50am*  
*Room: Regency AB*

MISMO President David Coleman will sit down with the Honorable Julia Gordon, Assistant Secretary for Housing and Federal Housing Commissioner, to talk about work underway within HUD’s Office of Housing and the Federal Housing Administration to increase housing supply and affordability and enhance operational efficiencies for stakeholders.

**Speakers**
- David Coleman, President, MISMO
- Julia Gordon, Assistant Secretary for Housing and FHA Commissioner

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**Themes and Outcomes from the FHFA Velocity Tech Sprint**  
*Time: 9:50am – 10:15am*  
*Room: Regency AB*

Imagine ten teams of the best of the best mortgage industry professionals competing to identify and pitch ground-breaking ideas for transforming the mortgage process. That’s right – think Shark Tank for mortgage except these folks were competing for pride. Which ideas rose above the rest? What themes evolved over the course of the Sprint? Want to know more? Join this session for answers!

**Speaker**
- Anne Marie Pippin, Associate Director, Office of Financial Technology, FHFA
Navigating the ESG Landscape: What Does it Mean for Your Company?

Time: 10:45am – 12:00pm
Room: Regency AB

Strap on your seatbelt and let our experts take you on a journey through a host of environmental, social, and governance (ESG) activities and issues impacting mortgage finance today and what they may mean for your company.

Moderator
- Martha-Rosalind (“MR”) Stainton, Partner, Potomac Point Group

Panelists
- Courtenay Dunn, Director, Government Affairs, ICE Mortgage Technology
- Suzanne Garwood, Executive Director and Associate General Counsel, JPMorgan Chase

Newcomer Orientation

Time: 12:30pm – 1:25pm
Room: Washington Room

Never been to a Summit before? Bring your lunch and attend this session to learn what to expect from the experience. Opportunities to be paired with an experienced MISMO Ambassador will be provided.

2024 and Beyond: What MBA Economists are Expecting

Time: 1:30pm – 2:15pm
Room: Regency AB

Wishing you had a crystal ball to understand when the market will get back on its feet? Join us for the next best thing, a fireside chat with MBA’s own Joel Kan, VP and Deputy Chief Economist.

Speaker
- Joel Kan, Vice President, Deputy Chief Economist, Research & Industry Technology, MBA
Evening Reception
Everyone is invited to the Monday evening Spring Summit reception. Come meet up with old friends and make some new ones. Don’t miss this opportunity to network and celebrate MISMO.

*Time:* 5:00pm – 6pm  
*Room:* Tidewater Foyer

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**Charting Your Path to Success with Upcoming Credit Score Changes**  
*Time:* 2:15pm – 3:00pm  
*Room:* Regency AB

By now you’ve heard that there are credit score model and credit score reporting changes required by FHFA. But have you considered what those changes mean from an implementation perspective? What do they mean for industry and partner information exchanges? Where might credit scores be used within your internal business processes and systems? Join this session where industry experts will explore the paths credit scores take traversing industry, partner and internal systems and processes.

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**Break 3:00-3:30pm**  
*Sponsored by:* [ActualizeConsulting]

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**GSE and Housing Agency Updates**  
*Time:* 3:30pm – 4:45pm  
*Room:* Regency AB

Tune into this session for an opportunity to hear the latest from the GSEs and housing agency representatives about their work. Representatives will provide an update and answer questions.

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**Closing Remarks 4:45 - 4:50pm**
Tuesday, September 19th
All times Listed in EST

Breakfast
Time: 7:30am – 9:00am
Room: Chesapeake View - Rooftop

Coffee Talk - TBA
Time: 8am – 8:45am
Room: TBA

MISMO Boot Camp
MISMO’s Boot Camp Course streamlines the education process for both technical and business professionals to understand how MISMO operates and develops standards, MISMO’s Core Components and how to leverage them to meet industry challenges, the components of MISMO’s XML reference model how it works and much more! Pass the Boot Camp exam to qualify for your Associate MISMO Standards Professional certification. Register now!
Time: 9:00am – 4:30pm
Room: Jefferson
### Tuesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

Workgroup meetings will take breaks from 10:20am – 10:40am and 2:50pm – 3:10pm

<table>
<thead>
<tr>
<th>Name</th>
<th>Room</th>
<th>Time (EST)</th>
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<tr>
<td>eMortgage CoP</td>
<td>Conference Theater</td>
<td>9:00am – 12:00pm</td>
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<tr>
<td>Blockchain CoP</td>
<td>Tidewater II</td>
<td>9:00am – 12:00pm</td>
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<td>Architecture Workgroup</td>
<td>Tidewater III</td>
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<td>Business Process Model CoP</td>
<td>Roosevelt</td>
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<td>Closing Instructions DWG</td>
<td>Lincoln</td>
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<td>eMortgage CoP</td>
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<td>Regulatory Compliance DWG</td>
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<td>Blockchain CoP</td>
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<td>Mortgage Insurance CoP</td>
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<td>eDoc/eMortgage Vault Interoperability CoP</td>
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<td>Loan Application Dataset DWG</td>
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<tr>
<td>New Product Incubator – Invitation Only</td>
<td>Tidewater II</td>
<td>3:10pm – 4:30pm</td>
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### Evening Reception

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*Time: 4:45pm-5:45pm*

*Room: Cinnabar*

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**Sponsored By:** [Snapdocs](https://www.snapdocs.com)
**Wednesday, September 20th**
*All times Listed in EST*

**Breakfast**
Time: 7:30am – 9:00am  
Room: Chesapeake View - Rooftop  
*Sponsored By:*

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**Coffee Talk - Coffee Talk — Behind the Scenes: Credit Score Model Education**
Time: 8am – 8:45am  
Room: TBA

Need to know more about the new credit score models that will soon be required for delivery to the GSEs? Snag a cup of coffee and join us to learn what you need to know about the VantageScore 4.0 credit score model. Additional education will be offered on the FICO 10T model on Thursday, June 8th.

**Speaker**
- Tony Hutchinson, Senior Vice President, Industry & Government Relations, VantageScore
- Andrada Pacheco, Senior Vice President, Data Science and Modeling, VantageScore

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**Coffee Break: 10:20am – 10:40am**

**Coffee Break: 2:50pm – 3:10pm**

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**Wednesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings**

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<tr>
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<tr>
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<td>Decision Modeling CoP</td>
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<td>Credit Reporting CoP</td>
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**Thursday, September 21st**

*All times Listed in EST*

**Breakfast**
Time: 7:30am – 9:00am
Room: Chesapeake View - Rooftop

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**Coffee Talk – Coffee Talk – Building Momentum for eNote Adoption**

Time: 8am – 8:45am
Room: Fashion

Join this session to hear the latest in how the industry is working to build momentum for eNote adoption by identifying and breaking down barriers, providing education, and sharing success stories that highlight the promise adoption brings.

**Moderator:** Jay Arneja, Vice President Client Manager, SimpleNexus

**Speakers**
- Brian Panell, PMP, Chief eServices Executive, DocMagic
- Vonda Renfrow, Collateral Management Director, Federal Home Loan Bank of Des Moines

**Sponsored By:**
- [Simplenexus](https://www.simplenexus.com)
### Thursday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

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<th>Name</th>
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<td>e-Eligibility Exchange Forum</td>
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<td><strong>Secondary CoP</strong></td>
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<td><strong>Business Glossary CoP</strong></td>
<td>Prince William</td>
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<td>ESG CoP</td>
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<td>Servicing CoP</td>
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<td>Prince William</td>
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Council of Chairs Forum Luncheon *(Invitation Only)*

*Time:* 12:00pm – 1:25pm  
*Room:* Chesapeake View - Rooftop

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