



MISMO Spring Summit Agenda

June 3rd – 6th, 2024
San Francisco, California

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Monday, June 3rd

NOTE TO PRESS: Tuesday's Educational Sessions are **OPEN** to the Press. ALL other sessions (including Workgroup meetings) are **CLOSED** to the press.

Note: All times listed in Pacific (PST)

Breakfast

Time: 7:30am – 9:00am

Room: Atelier II

Monday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

Workgroup meetings will take breaks from 10:20am – 10:40am and 2:50pm – 3:10pm

| <u>Name</u> | <u>Room</u> | <u>Time (PST)</u> |
|--|--------------------|--------------------------|
| Mortgage Insurance CoP | Atelier I | 9:00am – 12:00pm |
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| Housing Counseling DWG | Sculptor | 9:00am – 12:00pm |
| | | |
| Break | | 12:00pm – 1:30pm |
| | | |
| Remote Online Notarization DWG | Sculptor | 1:30pm – 2:50pm |
| | | |
| MI Claim Submission DWG | Atelier I | 1:30pm – 4:30pm |
| | | |
| Title Pricing API DWG | Sculptor | 3:10pm – 4:30pm |

Evening Reception

Everyone is invited to join us at MISMO's Monday reception. Don't miss this opportunity to network, celebrate MISMO.

Time: 5:00pm – 6:00pm

Room: Gallery Foyer

Tuesday, June 4th

All times Listed in PST

NOTE TO PRESS: Tuesday's Educational Sessions are **OPEN** to the Press. ALL other sessions (including Workgroup meetings) are **CLOSED** to the press.

Note: All times listed in Pacific (PST)

Breakfast

Time: 7:30am – 9:00am

Room: Gallery I

Sponsored By:  ncino

Opening Remarks 9:00 - 9:05am

Executive Perspectives on the Future of Servicing

9:05am – 9:45am

Room: Gallery Ballroom

Virtual: Via Livestream

The one thing in life you can count on is change. What changes will we see in servicing over the next several years? Attend this session to learn what senior industry executives are expecting and what that may mean for your organization.

Standardizing State Examination Data with the Mortgage Compliance Dataset

9:45am – 10:15am

Room: Gallery Ballroom

Virtual: Via Livestream

It's time to turn the page and overcome frustrations with loan examination file formats. The MISMO community, in concert with CSBS, has developed the new Mortgage Compliance Dataset to standardize the data and format for state loan examination file submissions. Join this session to learn from CSBS, state regulators, lenders, and vendors how this new standard can enable your organization to enhance compliance going forward.

AM Coffee Break: 10:15am – 10:45am

Sponsored By  **Actualize Consulting**

What is the “Secret Sauce” for Successful AI Implementations?

10:45am – 12:00pm

Room: *Gallery Ballroom*

Virtual: *Via Livestream*

Artificial Intelligence (AI) continues to be the talk of the town. Let’s peel back a layer or two and find out what an AI journey looks like; what are the keys to success; what does quality data have to do with it? Join us to explore these questions and more along with showing a few demo’s.

Break 12:00pm - 1:25pm

Newcomer Orientation

12:30pm – 1:25pm

Room: *Salon II*

Virtual: *Via Livestream*

Never been to a Summit before? Bring your lunch and attend this session to learn what to expect from the experience. Opportunities to be paired with an experienced MISMO Ambassador will be provided.

GSE Credit Score and Reporting Changes — Industry Implementation Updates

1:30pm – 1:50pm

Room: *Gallery Ballroom*

Virtual: *Via Livestream*

Recent FHFA announcements shed new light on the implementation timeline as well as the timing and availability of historical data specific to the VantageScore 4.0 model. What might this mean for your implementation roadmap? What questions remain? What resources are, or will be, available to help? What should your organization be doing now to prepare? Join this session to find out.

Speakers

- Shawn Jobe, CMSP, Vice President and Head of Business Development, Informative Research

Making the Mortgage Industry Less Vulnerable to Cyber Attacks

1:50pm– 2:35pm

Room: *Gallery Ballroom*

Virtual: *Via Livestream*

Recent headlines remind us that the mortgage industry is not immune from cyber security threats. Arm yourself with knowledge about what's happening in the industry and how you can make your organization less vulnerable. Learn what MBA is doing in this space including what resources are available and coming soon to support your organization. Listen as industry experts opine on areas where industry standards may be helpful.

Recipe for a Building Your Organization's Data Governance Framework

2:35pm – 2:55pm

Room: *Gallery Ballroom*

Virtual: *Via Livestream*

Wondering how your data governance framework compares to industry best practices? Building out a data governance framework for your organization? Attend this session to learn about MISMO data governance resources and how you can use them to enhance data governance and management at your organization.

GSE and Housing Agency Updates

3:45pm – 4:45pm

Room: *Gallery Ballroom*

Virtual: *Via Livestream*

Tune into this session for an opportunity to hear the latest from GSE, FHA, and VA representatives about their work. Representatives will provide an update and answer questions.

Evening Reception

Everyone is invited to join us at MISMO's Tuesday reception. Don't miss this opportunity to network, celebrate MISMO.

Time: 5:00pm – 6:00pm

Room: Outdoor Terrace

Wednesday, June 5th

All times Listed in PST

Breakfast

Time: 7:30am – 9:00am

Room: Gallery I

Coffee Break: 10:20am – 10:40am

Coffee Break: 2:50pm – 3:10pm

Wednesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

Workgroup meetings will take breaks from 10:20am – 10:40am and 2:30pm – 2:50pm

| <u>Name</u> | <u>Room</u> | <u>Time (PST)</u> |
|---|----------------------|--------------------------|
| Business Glossary CoP | Sculptor | 9:00am – 10:20pm |
| Credit Reporting CoP | Gallery Ballroom II | 9:00am – 12:00pm |
| eMortgage CoP | Gallery Ballroom III | 9:00am – 12:00pm |
| FHFA Tech Sprint Working Session | Salon II | 9:00am – 12:00pm |
| Regulatory Compliance Exam File DWG | Salon I | 9:00am – 12:00pm |
| Decision Modeling CoP | Artisan | 9:00am – 12:00pm |
| Title and Closing CoP | Sculptor | 10:40am – 12:00pm |
| Break | Foyer | 12:00pm – 1:30pm |
| Credit Reporting CoP | Gallery Ballroom II | 1:30pm – 2:50pm |
| eMortgage CoP | Gallery Ballroom III | 1:30pm – 2:50pm |
| Title and Closing Docs to Data DWG | Sculptor | 1:30pm – 2:50pm |
| MISMO Senior Advisors - Invitation Only | Salon II | 1:30pm – 4:30pm |
| Federal Government Housing Agency Servicing Data Standard DWG | Salon I | 1:30pm – 4:30pm |

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|---|----------------------|-----------------|
| Business Process Model CoP | Artisan | 1:30pm – 4:30pm |
| eDoc/eMortgage Vault Interoperability CoP | Gallery Ballroom III | 3:10pm – 4:30pm |
| Origination CoP | Sculptor | 3:10pm – 4:30pm |
| ESG CoP | Gallery Ballroom II | 3:10pm – 4:30pm |

Residential Standards Governance Committee *(Invitation Only)*

Time: 4:45pm – 6:00pm

Room: Salon II

Thursday, June 6th

All times Listed in PST

Breakfast

Time: 7:30am – 9:00am

Room: Gallery I

Coffee Break: 10:20am – 10:40am

Coffee Break: 2:50pm – 3:10pm

Thursday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

Workgroup meetings will take breaks from 10:20am – 10:40am and 2:50pm – 3:10pm

| <u>Name</u> | <u>Room</u> | <u>Time (PST)</u> |
|---|----------------------|-------------------|
| eHeloc DWG | Artisan | 9:00am – 10:20am |
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| Artificial Intelligence – Continuing the Conversation | Gallery Ballroom III | 9:00am – 12:00pm |
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| Architecture WG | Ateller II | 9:00am – 12:00pm |
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| Servicing Transfer DWG | Salon I | 9:00am – 12:00pm |
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| API, ET, and Blockchain CoP | Sculptor | 9:00am – 12:00pm |
| | | |
| Verifiable SMART Docs DWG | Artisan | 10:40am – 12:00pm |
| | | |
| Break | | 12:00pm – 1:30pm |
| | | |
| Servicing CoP | Salon I | 1:30pm – 2:50pm |
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| AVM Working Session (Invitation Only) | Gallery Ballroom III | 1:30pm – 4:30pm |
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| Fee Modernization DWG | Ateller II | 1:30pm – 4:30pm |

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| Verifiable Forum | Artisan | 1:30pm – 4:30pm |
| | | |
| Commercial eNotes DWG | Sculptor | 3:10pm – 4:30pm |
| | | |
| Secondary CoP | Salon I | 3:10pm – 4:30pm |
| | | |

Council of Chairs Forum Luncheon *(Invitation Only)*

Time: 12:00pm – 1:25pm

Room: Gallery Ballroom II

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